

MONEX GROUP

Preliminary figures of consolidated financial results

TOKYO, July 27, 2015 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following preliminary quarterly consolidated financial results of Monex Group, Inc., for the 1st quarter of the fiscal year ending March 31, 2016 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on July 31, 2015.

Preliminary figures of financial results for the 1st quarter of the fiscal year ending March 31, 2016 (From April 1, 2015 to June 30, 2015)

(Unit: million yen)

| | Total Operating revenue | Profit before income taxes | Profit | Profit attributable to owners of the Company |
|--|-------------------------|----------------------------|--------|--|
| For the quarter ending June 30, 2015 (Preliminary figures) | 14,100 | 2,500 | 1,700 | 1,700 |
| For the quarter ending June 30, 2014 (Actual results) | 10,823 | 890 | 562 | 562 |
| Fluctuation(%) | 30.3 | 180.8 | 202.6 | 202.6 |

The above preliminary figures are based on assumptions that Monex Group, Inc. considers reasonable based on current information and may result in different results with actual performance.

【Reference】

For the fiscal year ending March 31, 2015 (Actual results)

(Unit: million yen)

| | Total Operating revenue | Profit before income taxes | Profit | Profit attributable to owners of the Company |
|---|-------------------------|----------------------------|--------|--|
| For the 4 th quarter ending March 31, 2015 | 13,998 | 2,612 | 1,613 | 1,613 |
| For the 3 rd quarter ending December 31, 2014 | 14,134 | 3,190 | 2,185 | 2,185 |
| For the 2 nd quarter ending September 30, 2014 | 12,020 | -578 | -866 | -866 |
| For the 1 st quarter ending June 30, 2014 | 10,823 | 890 | 562 | 562 |

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